

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
April 4, 2025**

Daniel Timothy Fagan

NewEdge Advisors, LLC

DBA

Radiant Wealth Management

Located at:

**110 Washington Avenue
North Haven, CT 06473
(475) 234-5965
www.radiantwm.com**

Supervised from:

**858 Camp Street
New Orleans, LA 70130
(877) 832-6632**

Firm Contact:

**William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Mr. Fagan that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive New Edge Advisors LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Fagan is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2434920.

Item 2: Educational Background & Business Experience

Daniel Timothy Fagan

Year of Birth: 1970

Educational Background:

- 2022 – 2024 College of Financial Planning; Master of Science in Personal Financial Planning
- 1990 – 1993 University of Connecticut; Bachelor of Science in Political Science

Business Background:

- 04/2022 – Present NewEdge Advisors, LLC; Financial Advisor
- 04/2022 – Present NewEdge Securities, LLC; Registered Representative
- 04/2005 – 03/2022 TIAA; Wealth Management Advisor

Exams, Licenses & Other Professional Designations:

- 2018 Securities Industry Essentials (SIE)
- 2001 Series 7
- 1997 Series 65
- 1996 Series 63
- 1994 Series 6
- 2024 Master Planner Advanced Studies (MPAS)
- 2012 Accredited Investment Fiduciary (AIF®)

The Master Planner Advanced Studies (MPAS) designation signifies advanced expertise in personal financial planning. To earn the MPAS designation, candidates must hold a bachelor's or graduate degree from a regionally accredited college or university. They must complete a Master of Science in personal financial planning from the College for Financial Planning, which includes 30 graduate-level semester credits. The program involves research-based coursework, real-world case studies, assignments, projects, and papers. To maintain the designation, professionals need to complete 40 hours of continuing education every two years and comply with standards of professional conduct.

Accredited Investment Fiduciary (AIF®) is a designation obtained through the Center for Fiduciary Studies. This designation represents a thorough knowledge of and ability to apply fiduciary practices. Prerequisites for the AIF® include a point-based threshold on a combination of education, relevant industry experience and/or professional development. Once the prerequisites are met, one must successfully complete the AIF course and pass a proctored exam. To maintain this designation, the designee must ascribe to a professional code of ethics, maintain current contact information, complete 6 hours of continuing education each year, and pay annual dues.

Item 3: Disciplinary Information¹

Mr. Fagan has no disclosures that could materially impact a client's decision to engage Mr. Fagan. For more details, visit the SEC's website at and searching CRD #2434920.

Item 4: Other Business Activities

Mr. Fagan conducts advisory services through NewEdge Advisors, LLC, a registered investment advisor, doing business as (DBA) Radiant Wealth Management. Mr. Fagan is an investment advisor representative and devotes 160 hours per month to this activity during trading hours.

Mr. Fagan is a notary public in the state of Connecticut. Mr. Fagan devotes 1 hour per month to this activity during trading hours.

Item 5: Additional Compensation

Mr. Fagan received a one-time forgivable loan from NewEdge Capital Group, LLC, the parent company of NewEdge Advisors. A portion of the loan is forgiven after each 12-month period for five years. For further information, please refer to the firm's ADV.

Item 6: Supervision

Mr. Brand supervises and monitors Mr. Fagan's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Mr. Fagan's brochure supplement at 877-832-6632.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.